

NetVanta Unified Communications Technical Note

Cisco CallManager Integration using TAPI/Wave

Overview

The NetVanta Unified Communications Server works with an integrated messaging client, Microsoft Exchange, Lotus Notes, and other IMAP-compliant email systems to provide users with a single storage and access point for voice, fax, and/or email messages. The UC server provides full fax server capabilities, including managing incoming and outgoing faxes.

Users can retrieve and manage messages either over the telephone or directly from the desktop. The UC server is designed to allow users to access Personal Assistant and Personal Business Assistant mode. Clients will be able to route specific callers to one-time messages and to filter calls to their extensions by activating call transfer, active message delivery, and pager notification based on Caller ID, Outlook® Contact or Contact Group, and/or Time of Day.

In addition to unified communications features, the UC server provides seamless Active Directory (AD) integration for user management. UC server users can be linked to AD users via the UC server administration user interface or via an MMC snap-in visible in the AD user dialog. User details, like first/last/display name and state (enabled/disabled), are synchronized automatically with AD on a continual basis, and the plug-in also provides mechanisms for modifying UC server-specific details like extensions and message store. AD linked users are automatically authenticated when they log into the UC server using the UC client.

The UC server can also act as a centralized voicemail system within a networked Cisco CallManager environment.

Integration Overview

The UC server integrates with Cisco CallManager using TAPI/Wave integration.

Cisco CallManager TAPI Overview

The UC server uses Cisco's TAPI/Wave integration to gather caller and called telephone number information as well as call reason information. The call reason gives the UC server the ability to determine how it answers incoming calls. For example, whether it acts as an Automated Attendant, prompts for a mailbox password, or prompts the callers to leave a message in a mailbox all depend on the call reason received from the CallManager.

System Requirements

The following table describes the minimum requirements for the different integration types of the UC server.

	TAPI/Wave ⁽¹⁾		
NetVanta Unified Communications Server Hardware Requirements			
Platform Requirements	P4 – 3.0 GHz		
	1 GB RAM		
	80 GB Hard Drive		
NetVanta Unified Communications Server Software Requirements			
Operating System	Windows® XP, 2003 Server		
NetVanta UC Server release	NetVanta UC Server release 4.0 or higher		
Cisco Software Requirements	Cisco Unified CallManager Telephony Service Provider		
	• Cisco Wave Driver(1)		
Cisco Software Release	CM 3.3 and Higher		

Remote Access Considerations for WAVE Audio Devices

NOTE: *Mapping remote computer sound to a local computer when using Windows Remote Desktop may cause WAVE audio devices to stop working.*

Ensure that the remote audio mapping is disabled for a client computer that wishes to manage the UC server using a Windows Remote Desktop connection if you are integrating with IP Office using TAPI/Wave.

To configure Remote Desktop connections to leave sound at remote computer:

- 1. Launch remote desktop connection using **Start > All Programs > Accessories > Remote Desktop Connection**.
- 2. Select **Options**.
- 3. Select the **Local Resources** tab.

Change the Remote computer sound configuration is set to Leave at remote computer.

Supported Features

The following are the features supported with this Integration:

- Call coverage to personal greeting
 - Busy

- Ring-no-answer
- Unconditional
- Automated Attendant
- Return-to-operator
- Personal greeting of original-called party on double-call forward using call coverage
- Direct Call
- Message Waiting
- Caller ID
- Direct to Voicemail
- Active Message Delivery
- Pager Notification
- Centralized UC server

NOTE: *Incoming and Outgoing Fax is not supported on Wave Media resources. Incoming and outgoing faxes can be supported through the following mechanisms:*

- Install and configure Intel Dialogic analog hardware directly connected to the central office
- The UC server can be upgraded to support SIP endpoints. SIP PSTN gateways can support incoming faxes using T.38 Real Time faxing capabilities

Cisco CallManager Programming

The following tasks are required to integrate the UC server with Cisco CallManager:

- 1. Create a Cisco CallManager user.
- 2. Create a CTI Port for each TAPI/Wave port.
- 3. Create an associated directory number for each TAPI/Wave port.
- 4. Create a voicemail port.
- 5. Create a voicemail profile.
- 6. Associate with individual user.
- 7. Configure CTI Routing Point for incoming automated attendants.

Creating a Cisco CallManager User for Unified Communications Services

A Cisco CallManager User and user ID will be created to associate with a TAPI Service Provider. The new user id and password will be required when configuring TAPI/Wave devices on the UC server platform.

To add a new user:

- 1. From the Cisco CallManager Admin Web UI, navigate to User > Add a New User.
- 2. Configure the First Name, Last Name, User ID, User Password, and PIN fields.
- 3. Ensure the *Enable CTI Application Use* is enabled.
- 4. Click **Insert** to complete adding the new user.

User : New User	
Status: Ready	
Insert	
First Name	UC
Last Name*	ServiceAccount
User ID*	uc_service_account
User Password*	•••••
Confirm Password*	•••••
PIN *	••••
Confirm PIN *	••••
Telephone Number	
Manager User ID	
Department	
User Locale	< None >
Enable CTI Application Use	\checkmark
Enable CTI Super Provider	

Assigning and Configuring NetVanta UC Server Ports

The following are instructions about how to configure TAPI/Wave ports for Cisco CallManager system integration with the UC server.

This section will detail how to configure the TAPI/Wave ports to be part of a virtual hunt group. The virtual hunt group will be created by setting call forward busy and no answer from one port to another.

In this example, we have 4 TAPI/Wave ports that have a directory number of 1020, 1021, 1022 and 1023 respectively. A call that is directed via an Automated Attendant configuration or forwarded from an extension will terminate on x1020. If x1020 is available that call will be answered on that port. If x1020 is busy, the call will be forwarded to the next available port and so on. The picture below gives an illustration on the expected behavior.



All incoming calls to the UC server are presented to the first port in the virtual group. If that port is busy it will automatically forward to the next port.

- Port 1 forwards to Port 2
- Port 2 forwards to Port 3
- Port 3 forwards to Port 4
- Port 4 forwards to Port 1

To create a new device for use with the UC Server:

- 1. Navigate in the Web browser to **Device > Phone**.
- 2. Click on Add a new phone.
- 3. Select **CTI Port** as the phone type and select **Next**.
- 4. Configure the Device Name, Owner User ID, and Calling Search Space parameters.
- 5. Click **Insert** to add the new CTI device.
- 6. On the dialog box prompting to add a directory number, select **OK**. This can also be done at a later time by selecting **Add New DN** from the **Directory numbers** pane.

Phone Config	guration	Add a new phone Dependency Records Back to Find/List Phones
Directory Numbers Base Phone	Phone: UC-PORT-01 (Obje Registration: Registered w	ctworld Unified Communications) ith Cisco Unified CallManager CALLMANAGER
Line 1 - 1021 in ObjectworldPartition	Status: Update completed	
The 2 - Add new DN	Copy Update Delete	Reset Phone
	Phone Configuration (Mode	el = CTI Port)
	Device Information	
	Device Name*	UC-PORT-01
	Description	Objectworld Unified Communications
	Owner User ID	uc_service_account (<u>Select User ID</u>)
	Device Pool*	Default View Details)
	Common Profile	MigratedCommonProfile1 V (View Details)
	Calling Search Space	ObjectworldPartitionSearchSpace
	AAR Calling Search Space	< None >
	Media Resource Group List	< None >
	User Hold Audio Source	< None >
	Network Hold Audio Source	< None >
	Location	CiscoLand 💌
	AAR Group	< None > 👻
	Device Mobility Mode	Default View Current Settings)
	Ignore Presentation Indica	ators (internal calls only)
	Logged into Hunt Group	
	Remote Device	
	Multilevel Precendence and	d Preemption (MLPP) Information

Directory Number Configuration

To configure the Directory number:

- 1. Configure the **Directory Number Configuration** to associate a telephone number to the CTI port.
- 2. Enter a unique **Directory Number** (i.e., 1020, 1021, 1022 and 1023 respectively).
- 3. Ensure the **Voicemail Profile** is set to **<None>.**
- 4. Configure the **Partition**, **Calling Search Space** and **Audio Sources**, as required.
- 5. Configure the **Call Forward** settings to forward the current port to the next UC Port in the list. Set the following parameters to the next UC Port in the virtual hunt group:
 - Forward Busy Internal
 - Forward Busy External
 - Forward No Answer Internal
 - Forward No Answer External
 - Forward Unregistered Internal
 - Forward Unregistered External
 - Forward on Failure Ext/Int
- 6. Configure the last port in the virtual group to forward back to the first port.
- 7. Configure the **Multiple Call** settings as follows:
 - a. Maximum Number of Calls = 1
 - b. **Busy Trigger** = 1
- 8. Ensure that the following Forwarded Call Information Display options are enabled:
 - Caller Name = Enabled
 - Caller Number = Enabled
 - Redirected Number = Enabled
 - Dialed Number = Enabled

	Directory Num	ber: 1020 (O	ojectw	orldPa	rtition)	
UC-PORT-01 (Line 1)	Status: Update co	mpleted	lumber	automat	ically r	sets the accord	isted devices
	Lindate	Remove from De	vice		Cally 16	levices	lated devices
	Directory Num	her		<u> </u>			
	Directory Number	ar#	103	20			
	Dartition		Ob	iostvork	Dortiti		
	Directory Number Settings		ObjectworldPartition				
	Voice Mail Brofil	ber bettings	< N	lone >		~	
	Voice Mail From		(Ch	ioose <	None>	to use defau	ult)
	Calling Search S	pace	Ob	jectworld	Partiti	onSearchSpa	ce 💙
	User Hold Audio	Source	1-	Sample/	AudioS	ource 🗸	
	Network Hold Au	udio Source	1-	Sample	AudioS	ource 🗸	
	Auto Answer		Not	availab	le on	this device.	
	AAR Settings						
		Voie	e Mai	I AAR I	Destin	ation Mask	AAR Group
	AAR						< None > 🛩
	Remove Retain th	this destination	n the i	the call	forwa	rding history	
	Call Forward a	nd Pickup Set	tings		arong	y miscory	
		Voic	e Mail	Cover	age/	Calling Sea	arch Snace
		• 510		Destin	ation	Juning Get	
	Forward All					Objectworld	PartitionSearchSpac
	Forward Busy In	iternal		1021		Objectworld	PartitionSearchSpac
	Forward Busy Ex	cternal		1021		Objectworld	PartitionSearchSpac
	Forward No Ans	wer Internal		1021		Obiectworld	PartitionSearchSpac
	Forward No Ans	wer External		1021		Objectworld	PartitionSearchSpac
			_	1021			- united and the put
	Forward No Cov	erage Internal				< None >	
	Forward No Cov	erage External				< None >	
	Forward Unregis	tered Internal		1021		Objectworld	PartitionSearchSpac
	Forward Unregis	tered External		1021		Objectworld	PartitionSearchSpac
	Forward On Fail	ure Ext/Int		1021		Objectworld	PartitionSearchSpac
	No Answer Ring	Duration	3	1000	onde)		
	Allower rang	Duración		(sec	onus)		
	Call Pickup Grou	p Double Combine		6 >	<u> </u>	w Details)	_
	Target (Destina	tion)	JS				
	raiget (Destina	uon)					
	Calling Search S	pace	< Nor	ie >			
	No Answer Ring	Duration		(sec	onds)		
	Line Settings fo	or all Devices					
	Alerting Name		1	021			
	Hold Reversion [Duration			(seco	nds)	
	Hold Reversion M	Notification Inte	erval		(seco	nds)	
	Line Settings fo	or this Device					
	Display (Interna	l Caller ID)	1021				
	Line Text Labol		UC-P	ort			
	External Ober	Number Mari			_	_	
	External Phone I	wumber Mask					
	Message Waitin	g Lamp Policy	None		•	*	
	Ring Setting (Ph	ione Idle)	Not a	vailable	on thi	s device.	
	Ring Setting (Ph	ione Active)**	Not a	vailable	on thi	s device.	
	Setting(Phone I	dle)	Not a	vailable	on thi	s device.	
	Call Pickup Grou	p Audio Alert	Not a	vailable	on thi	s device	
	Setting(Phone A	ctive)		andbie	on ull	o actice.	
	Multiple Call /	call Waiting S	etting	5			
	Maximum Numbe	er of Calls*	1	(1 -	200)		
	Busy Trigger*		1	(<=	Max.	Calls)	
	Forwarded Cal	l Information	Displa	у			
	Caller Name			1	Cal	ler Number	
	Redirected N	Number		1	🗹 Dia	led Number	
	* indicates require	d item; changes	to Line	or Directo	ory Nur	nber settings r	equire restart.
	Note: If you are using a	language other ti	nan Eng	lish for D	isplay i	(Internal Calle	r ID) or Line Text
	Label text, make s	ure the correct cl	haracter	set (sho	wn bel	ow) is selected	. Text displays
	character sets.)	rong characterse	t is sele	cieu. (Li	ignsh ci	laracters are i	nciuded in all

Creating the Voicemail Pilot

A Cisco CallManager voicemail pilot and voicemail profile will be associated with user devices so that incoming calls can be forwarded to voicemail.

To create a voicemail pilot:

- 1. Navigate in the Cisco Administrator Web Management page and select **Feature > Voicemail > Voicemail Pilot**.
- 2. In the upper, right corner of the window, select the Add a New Voicemail Pilot link.
- 3. Enter the Hunt Group Pilot Number that was created in a previous step into the **Voicemail Pilot Number** field.
- 4. Enter a description of the voicemail pilot in the Description field.
- 5. Select the appropriate Calling Search Space from the list.
- 6. If this is the only voicemail system or if you wish to make this the default voicemail pilot, enable **Make this the default Voicemail Pilot for the system**.
- 7. To add the new voicemail pilot number, select **Insert**, or to update the settings for an existing voicemail pilot number, select **Update**.

To create a voicemail profile:

- 1. Navigate in the Cisco Administrator Web Management page and select **Feature > Voicemail > Voicemail Profile**.
- 2. Choose a voicemail profile or select the Add a New Voicemail Profile link.
- 3. Enter a Voicemail Profile Name and Description in their respective fields.
- 4. Select from the list the **Voicemail Pilot** that was created in a previous step.
- 5. To add the new voicemail profile, select **Insert**, or to update the settings for an existing voicemail profile, select **Update**.

Associating a Voicemail Profile to User Directory Numbers

Each phone device must be configured to use either a default or a specific voicemail profile. The voicemail profile defines the call forwarding behavior.

To associate the UC server as the voice messaging system:

- 1. Navigate in the Cisco Administrator Web Management page and select **Device > Phone**.
- 2. Enter search criteria to locate a specific phone.
- 3. Click the name of the phone to update.
- 4. From the Directory Numbers list, select **the line** that you want to update.
- 5. Select the **Voicemail Profile** created in a previous step or set to use the default voicemail profile.
- 6. Configure the **Call Forward and Pickup Settings** as appropriate. To finish, select **Update**.

Configuring Cisco CallManager for Incoming Auto Attendant

The UC server can answer calls directly and play defined greetings/announcements, or route the calls to the defined destinations. Applications that can benefit from this ability are company auto attendants and Direct Inward Dialing (DID) Services.

The general premise is to create a CTI Route point that redirects calls to the UC server voicemail pilot number. Multiple auto attendant behaviors can be created by associating unique Directory Numbers under the same CTI Route point.

To create a CTI Route Point:

- 1. In the Cisco Administrator Web Management page, select **Device > CTI Route Point**.
- 2. Configure a **Device Name** and **Description** (i.e., Incoming_AA and Incoming Auto attendants).
- 3. Configure the remaining parameters as required.
- 4. To add the new CTI route point, select Insert

To add a new directory number and have it answered directly:

- 1. In the Cisco Administrator Web Management page, select **Device > CTI Route Point**.
- 2. Navigate to the specific CTI Route Point created in an earlier step.
- 3. In the Directory Numbers list, select Add DN for an unassigned line, such as Line 1 or Line 2.
- 4. Configure the **Directory Number** field with a unique number that corresponds to the incoming called number being presented by the phone company.
- 5. Configure the **Voicemail Profile** to correspond to the UC server voicemail profile created in an earlier step.
- 6. Enable the **Voicemail** checkbox for the **Forward All** condition in the **Call Forward and Pickup Settings**.

Directory Nur	nber Configuratio	Dn <u>Configure Device (Incoming AA)</u> Dependency Records		
Associated With	Directory Number: 7001 (Obje	ectworldPartition)		
Incoming_AA (Line 1)	Status: Ready Note: Any update to this Directory Nur	mber automatically resets the associated devices		
	Update Remove from Devic	ce Reset Devices		
	Directory Number			
	Directory Number*	7001		
	Partition	ObjectworldPartition 💌		
	Directory Number Settings			
	Voice Mail Profile	Sample_VM_Profile (Choose <none> to use default)</none>		
	Calling Search Space	ObjectworldPartitionSearchSpace 💌		
	User Hold Audio Source	1 - SampleAudioSource		
	Network Hold Audio Source	1 - SampleAudioSource 💌		
	Auto Answer	Not available on this device.		
	AAR Settings			
	Voice	Mail AAR Destination Mask AAR Group		
	AAR	< None > ¥		
	Remove this destination from the call forwarding history			
	O Retain this destination in the call forwarding history			
	Call Forward and Pickup Settin	gs		
	Voice	Mail Coverage/ Calling Search Space		
	Forward All	None >		
	Forward Busy Internal	None >		

CISCO CallManager TAPI/Wave Installation and Configuration

This section includes instructions on how to install and configure Cisco's TAPI/Wave drivers. Consult Cisco installation instructions for more information on TAPI.

Obtaining the TAPI Driver for Cisco CallManager

To obtain the TAPI Driver:

- 1. Login to the CallManager main administration window using a Web browser.
- 2. From the Application menu, select Install Plugins.

Sys C Fo	System Route Plan Service Feature Device User Application Help Cisco Unified CallManager Admini For Cisco Unified Communications Cisco Unified CallManager Serviceability BAT Cisco Unified CallManager Serviceability			
	nstall Plug	lins		
	Plugin Name	Description		
1	Cisco Bulk Trace Analysis Tool	Cisco Bulk Trace Analysis tool, which is used for post processing of large SDI/SDL trace files in XML format, provides parsing, filtering, and high performance. Download, install, and operate this tool on a client PC.		
9	Cisco CTL Client This plugin retrieves the CTL file from the Cisco TFTP server. It digitally signs the CTL file by using a security token and then updates the file on the Cisco TFTP server.			
8	Gisco Unified CallManager Telephony Service Provider	This product contains the Cisco TAPI service provider (TSP) and the Cisco Wave Drivers. Install the application on the Cisco Unified CallManager server or on any other computer that is running a Microsoft Windows operating system that interacts with the Cisco Unified CallManager server via TCP/IP. TAPI, a standard programming interface for telephony applications, runs on the Microsoft Windows operating system. The Cisco TAPI Developer's Guide describes the TAPI interfaces that are currently supported. Install the Cisco TSP and the Cisco IP Telephony Solution.		

- 3. Scroll down to the bottom of the page and select **Cisco Unified CallManager Telephony Service Provider**.
- 4. Save this file (i.e., CiscoTSP.exe) and perform the installation on the CallAttendant platform.

Install and Configure Cisco CallManager TAPI Software

To install the TAPI driver on the UC server platform:

- 1. Launch the **CiscoTSP.exe** and follow the instructions to install the CISCO TAPI driver.
- 2. After the installation of the TAPI driver, navigate to **Phone and Modem Options** to complete the configuration.



3. Click **Configure**, select the **User** tab, and enter the user name and the password of the Cisco User that has permission to monitor and control the CTI Ports that were created in a previous step.

	15r	
General User CTI Manage	r Wave Trace Advanced Language	
~ Security		
User Name:	uc_service_account	
Password:	•••••	
Verify Password:	******	

4. Click the **CTI Manager** tab, and complete either the **IP address** or the **Host Name** information of the Cisco CallManager platform.

 Primary CTI Manager Location None 		
O Local Host		
O IP Address:		
Host Name:	calimanager	
 None Local Host 		
O IP Address:		
O Host Name:		

Installing the Cisco CallManager Wave Audio Driver

The installation of the audio wave driver allows the UC server to interact with the caller with capabilities such as play greetings, play announcements and record messages.

- 1. Open the Control Panel, and double-click on Add New Hardware.
- 2. Click on Next and select Yes, I have already connected the hardware. Click Next.
- 3. Scroll down to the bottom of the list and select Add a new hardware device. Click Next.
- 4. Select **Install the hardware**... and select **Next**.
- 5. Select Sound, Video, and Game Controller. Click Next.
- 6. Click **Have Disk** and browse to **C:\Program files\CISCO\WaveDrivers**.

- 7. Click **Open**. Click **OK**. Click **Continue Anyway** to bypass the Windows Driver signing warning, and select **Next**
- 8. Click **Next**. Click on **Continue Anyway** to bypass the Windows Driver signing warning.
- 9. Click **Browse** and browse to **C:\Program files\CISCO\WaveDrivers**. Click **OK**.
- 10. Click **Finish** and restart your server.

Configure Cisco CallManager Ports in the NetVanta UC Server

To configure Cisco CallManager Ports in the UC server, consult the *NetVanta Unified Communications Server Administrator Guide*, available online at <u>http://kb.adtran.com</u>. You may either run the Server Configuration wizard on the UC server platform or manually create them in the UC client application.

When configuring the Cisco CallManager ports, ensure that you disable Fax transmission and Communications System programming from the list of capabilities. The following picture illustrates the view of the Cisco CallManager port as seen in the UC client application.

Port - Cis	sco Line: [UC-PO	RT-01] (1021) 🛛 🛛 🔀		
General		,		
	Name:	Cisco Line: [UC-PORT-01] (1021)		
	Identity:	1021		
	Enable use of port for:			
Handset call Fax transmission Pager notification Port audit Message delivery Communication System programming Message waiting indicator changes				
Device opti	ions			
	Communication Sys	item:		
~~	Cisco CallManager			
	Device:			
	Cisco Line: [UC-PC	DRT-01](1021)		
Information TAPI2:79643e03				
	ОК	Cancel Help		

Configuring the NetVanta UC Server for Direct Answering

The UC server can be configured to answer calls directly and play a defined greeting/announcement, or route them to the defined destinations. Applications that can benefit from this ability are auto attendants and DID fax services.

Company Auto Attendants

To have the UC server answer trunks/lines directly as an auto attendant, you must first create an auto attendant service and link it to an incoming extension or DID number.

To create an auto attendant Service:

- 1. Launch the UC server administrator application and select the Services tab.
- 2. Right-click in the content view and select **New > Service**.
- 3. Type an appropriate name for the auto attendant service, for example, **Company XYZ Main Auto Attendant**.
- 4. Double-click the new service that you created in step 3. This launches the **Service Editor**. Build the auto attendant service as per instructions in the the *NetVanta Unified Communications Server Administrator Guide*, available online at <u>http://kb.adtran.com</u>.

To create an Auto attendant Extension:

- 1. From the UC server administrator user interface, select the **Identities** view from the **Administration** tab.
- 2. Create a new dialed number/ DID trunk by right-clicking in the Identities contents view (right hand pane) and select **New Identity**.



- 3. Select Cisco Call Manager for the PBX.
- 4. Select a user profile to associate with the extension. Auto attendants are typically associated with the Admin user profile unless you want specific service execution based on a user's profile and/or mailbox.
- 5. Select Attendant as the class of extension.
- 6. Click Next.

Select Extension Type		×
Select Extension Type Determine the class of extension behaviour.	n and a user that will manage its call answering	F
Select a PBX:	Cisco CallManager	•
Select a user profile:	Admin	•
Select the class of extension: Cuser Creates a new extension that user typically associated with Creates a new auto-attendar directly	t belongs to a a telephone It for calls	
<	Back Next > Cancel	Help

- 7. On the new page, type a name for the auto attendant.
- 8. Enter the extension number, which is the extension of the CTI Routing Point Directory Number created in *Configuring Cisco CallManager for Incoming Auto Attendant on page 8*.
- 9. Select a valid service.
- 10. Click Next, and then Finish on the following page.

NOTE: If the associated user for this new extension is in **Personal Assistant** mode, then no service selection is possible. The behavior section instead presents two options: Voicemail and Receive Fax behavior. Receive Fax is not supported on TAPI/Wave devices.

Attendant Extension		×	
Configure Attendant Determine the nam	: Extension e, address and default call answering behaviour.		
Name: Extension: Behaviour ——— Select the answering	Main Auto-Attendant 1101 g behaviour to be associated with this extension.		
Run Service	Te Default Trunk Service	Services	CA Default Trunk Service Samples Shared
	< Back Next > Cancel	Help	